

Focus on Education

Adaptive Insights is proven to help higher education organizations drive efficiency and costs, with self-service planning, analytics, and reporting built in so you can track by grants, funds, programs, projects, and more.

Planning, Reporting, and Analytics Challenges

Budgeting and planning at universities often involves inputs from the deans for each college or school. The Office of Finance is then responsible for bringing all of the data together – by fund, organization, account, and more – at the total university level. You have subsidized loans, government funding, grants, scholarships, and financial aid to account for, as well as private donations and endowments that must be separate. You're budgeting against the prior year, creating long term plans with variable growth rates for the Board of Trustees, and preparing formatted report templates that vary by donor.

Spreadsheets just don't cut it – they add time and risk. And if you're using an on-premise application, you know it's so hard to use that the deans don't want to be involved – and your budget accuracy suffers.

The Adaptive Suite Solution

Adaptive offers a better way. Our 100% cloud delivery is proven to be 75%+ more cost effective than traditional on-premise systems and it's accessible anytime, anywhere, so budget officers can still collaborate, even across different campuses and locations, with a single unified platform. And it's all self-service, so deans can get the information they need, when they need it.

UNIVERSITIES THAT MOVED TO THE ADAPTIVE CLOUD HAVE:

- Cut planning times by 50%+ and decreased errors by eliminating 150+ spreadsheets
- Improved financial agility with driver-based plans and analysis tools
- Enhanced business support with integrated financial models
- Made budgeting and planning collaborative with workflow and process management

BUDGETING, PLANNING, AND FORECASTING

- July-June fiscal year
- FOAPAL (Fund, Organization, Account, Program, Activity, Location)
- Revenue complexity: in state, out of state, student type, semester, quarter
- Faculty across different unions
- Allocations, charge backs, reserves and carry-overs

REPORTING AND ANALYTICS

- Tuition by course, Budget variance by college, Enrollment by course and faculty
- KPIs such as actual registered credits, drops/withdrawals, retention, endowments
- NACUBO and state compliance reports
- Transaction detail for variance analysis

INTEGRATIONS

- Workday
- PeopleSoft
- Jenzabar
- Banner
- Colleague
- And more

Adaptive Suite

“Before Adaptive Planning, our budget planning process was manual and took 4-5 months. Adaptive cut that time in half.”

– Barry University



“Adaptive is perfect for us because it’s constantly evolving and growing, just like our college and our performance management needs. As our budgets and forecasts become more sophisticated, Adaptive is simultaneously becoming more sophisticated in features and capabilities.”

– UCF College of Medicine

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